

# Declaration of Intent



*In the tradition of our Jewish people, I wish to share my blessings with others. Therefore, I am joining the King David Schools' Foundation Legacy Donor Community to provide for, and leave my imprint on, our Jewish community for generations to come.*

By signing this Declaration of Intent, I indicate my intention to include the King David Schools' Foundation in the planning of my estate.

Yes, I have made arrangements through my estate plan to leave a legacy gift

1. My gift is being made through the following vehicle:

- Bequest in my will or trust
- Beneficiary designation for my retirement plan
- Life Insurance
- Other .....

2. A copy of my intent is on file with:

- King David Schools' Foundation
- Professional Advisor: Name .....
- Contact Info .....
- Other .....

3. The gift is to be used as follows:

- Endowment
- Other .....

4. Donor confidentiality is always honoured. Please indicate your preference:

- To inspire and encourage others to make commitments to Jewish causes for the future and leave a legacy gift, I give permission for my name to be listed by the King David Schools' Foundation, to promote the value of Creating a Jewish Legacy, to be worded as follows:  
.....  
.....
- I/we wish to remain anonymous

I have not yet made arrangements, but plan to do so through my estate planning within the next:  3 months  6 months

I choose to share the estimated value of my gift: R..... or ..... % of .....

...../...../.....  
NAME SIGNATURE DATE